

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **March 10, 2026**

**HARROW, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-35814**  
(Commission  
File Number)

**45-0567010**  
(IRS Employer  
Identification No.)

**1A Burton Hills Blvd., Suite 200**  
**Nashville, Tennessee**  
(Address of principal executive offices)

**37215**  
(Zip Code)

Registrant's telephone number, including area code: **(615) 733-4730**

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class                       | Trading Symbol(s) | Name on exchange on which registered |
|---|-------------------|--------------------------------------|
| Common Stock, \$0.001 par value per share | HROW              | The Nasdaq Stock Market LLC          |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 or Rule 12b-2 of the Securities Act of 1934: Emerging growth company

If any emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 7.01. Regulation FD Disclosure.**

The Company is furnishing as Exhibit 99.1 to this Current Report on Form 8-K a corporate presentation that may be used by management in connection with investor conferences and meetings with investors.

The information in this Item 7.01 (including Exhibit 99.1) is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

**Item 9.01. Financial Statements and Exhibits****(d) Exhibits**

99.1 [Harrow Corporate Presentation dated March 2026](#)

104 Cover Page Interactive Data File (embedded within the Inline XBRL document)

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HARROW, INC.**

Dated: March 10, 2026

By: /s/ Andrew R. Boll

Name: Andrew R. Boll

Title: President & Chief Financial Officer

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# Corporate Presentation

## Leerink Partners Global Healthcare Conference

March 2026



**HARROW**<sup>®</sup>  
Your patients. Our purpose.

# Safe Harbor

This presentation contains "forward-looking statements" as defined in the U.S. Private Securities Litigation Reform Act of 1995. You are cautioned not to rely on these forward-looking statements. These statements are based on current expectations of future events. If underlying assumptions prove inaccurate or known or unknown risks or uncertainties materialize, actual results could vary materially from the expectations and projections of Harrow, Inc. (the "Company" or "Harrow"). Some of these risks and uncertainties include, but are not limited to: liquidity or results of operations; our ability to successfully implement our business plan, develop and commercialize our products, product candidates and proprietary formulations in a timely manner or at all, identify and acquire additional products, manage our pharmacy operations, service our debt, obtain financing necessary to operate our business, recruit and retain qualified personnel, manage any growth we may experience and successfully realize the benefits of our previous acquisitions and any other acquisitions and collaborative arrangements we may pursue; competition from pharmaceutical companies, outsourcing facilities and pharmacies; general economic and business conditions, including inflation and supply chain challenges; regulatory and legal risks and uncertainties related to our pharmacy operations and the pharmacy and pharmaceutical business in general, including the ongoing communications with the U.S. Food and Drug Administration related to compliance and quality plans at our resourcing facility in New Jersey; and physician interest in and market acceptance of our current and any future formulations and compounding pharmacies generally. More detailed information about the Company and the risk factors that may affect the realization of forward-looking statements is set forth in the Company's filings with the Securities and Exchange Commission, including its Annual Reports on Form 10-K and its Quarterly Reports on Form 10-Q filed with the SEC. Such documents may be read free of charge on the SEC's web site at [www.sec.gov](http://www.sec.gov). All forward-looking statements are qualified in their entirety by this cautionary statement. You are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date hereof. Harrow expressly disclaims any intent or obligation to update these forward-looking statements except as required by law. The Company's compounded formulations are not FDA approved. All trademarks, service marks and trade names included in this presentation are the property of their respective owners. This presentation refers to non-GAAP financial measures, specifically adjusted EBITDA. A reconciliation and/or further description of any non-GAAP measures with the most directly comparable GAAP measures are included in the Company's Letters to Stockholders, available on its website. All content included in this presentation is intended for investors and the investment community and is not intended as marketing material or for use by healthcare professionals and their patients.

# Diversified Ophthalmic Disease Management Solutions

Revenue CAGR for the past five years (2020–2025) of **41%**

Adjusted EBITDA CAGR for the past five years (2020–2025) of **61.3%**

Largest U.S. portfolio of prescription ophthalmic products broadly covering the ophthalmic anatomy

Key revenue drivers are early in launch phases with large market opportunities

Scalable commercial platform with an innovative market access & distribution model

**Delivery Types:** Injectable | Topical | Sublingual

**Product Categories:** Buy & Bill | Branded | Generic  
Over-the-Counter | Compounded

**Disease Origins:** Anterior | Posterior | Ocular Surface

**Payer Types:** Commercial | Government | Cash

**vēvye** | Dry Eye Disease

**IHEEZO** | Ocular Anesthesia

**Triescence** | PF Corticosteroid (Inj.)

**Byooviz** | Anti-VEGF  Mid-2026

**OPUVIZ**™ | Anti-VEGF  Jan 2027

**G-MELT**™  
Drug Candidate | Sedation  2028

- **Access** and **affordability** are foundational Harrow commitments
- **Access for All** programs ensure eligible patients can receive Harrow products for as low as \$0, or a maximum of \$59
- Harrow **commercial infrastructure** scales, allowing future acquisitions to “**plug-in**” begin to generate revenue and profits

# Harrow's Ophthalmic Pharmaceutical Brands

**BYQLOVI™**  
(clobetasol propionate ophthalmic suspension) 0.05%

**IHEEZO™**  
(fluticasone HCl ophthalmic gel) 3%

**Flarex™**  
(fluorometholone acetate ophthalmic suspension) 1.1%

**Maxidex™**  
(dexamethasone ophthalmic suspension) 0.1%

**Maxitrol®**  
(neomycin and polymyxin B sulfates and dexamethasone ophthalmic suspension)

**Natacyl™**  
(natamycin ophthalmic suspension) 5%

**ZERVATE™**  
ceftazidime ophthalmic solution, 0.24%  
FORMULATED WITH HYDROCELLA

**vēvyē™**  
cyclosporine ophthalmic solution 0.1%

**TobraDex™ ST**  
(tobramycin/dexamethasone ophthalmic suspension) 0.3%/0.05%  
FORMULATED WITH XanGen™

**Verkazia™**  
cyclosporine ophthalmic emulsion 0.1%

**Vigamox™**  
(moxifloxacin HCl ophthalmic solution) 0.5% as base

**FRESHKOTE™**  
Preservative Free  
LUBRICANT EYE DROPS

**Moxeza™**  
(moxifloxacin HCl ophthalmic solution) 0.5% as base

**ILEVRO™**  
(nepafenac ophthalmic suspension) 0.3%

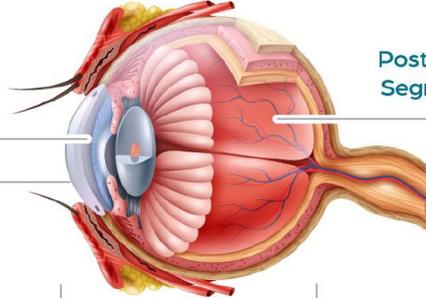
**IOPIDINE™**  
(apraclonidine hydrochloride ophthalmic solution)

**Nevanac™**  
(nepafenac ophthalmic suspension) 0.1%

Ocular Surface

Anterior Segment

Posterior Segment



**Triésence™**  
(triamcinolone acetonide injectable suspension) 40 mg/mL

**Byooviz™**  
(ranibizumab-nuna) 0.05mL injection

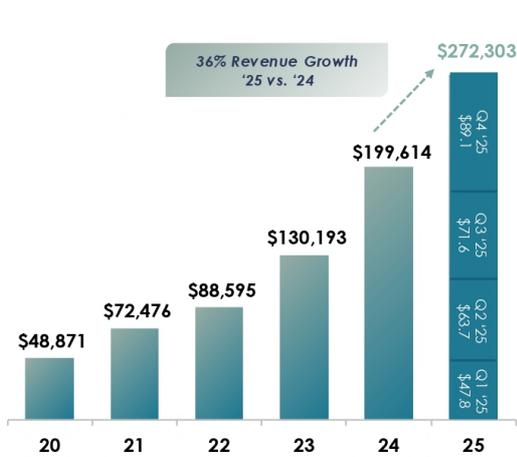
**OPUVIZ™**  
(aflibercept-yszy) 0.05mL injection

**imprimis Rx™**  
A HARROW COMPANY

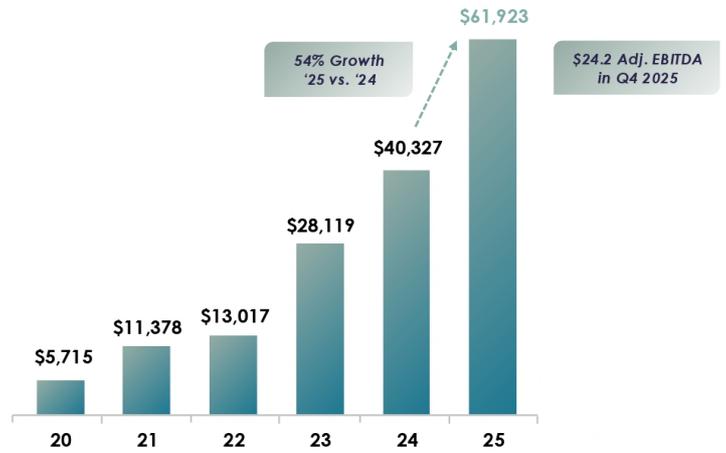
# Financials & Outlook

# 2025 Key Financial Metrics (in thousands)

## Consolidated Revenues



## Adjusted EBITDA



**\$72.9 million in cash and cash equivalents as of December 31, 2025**

(1) Adjusted EBITDA is defined as net income (loss), excluding the effects of stock-based compensation and expenses, impairment of intangible assets, interest, taxes, depreciation, amortization, investment (income) loss, net, and, if any and when specified, other non-recurring income or expense items. Management believes that the most directly comparable GAAP financial measure to Adjusted EBITDA is net income (loss). Adjusted EBITDA has limitations and should not be considered as an alternative to gross profit or net income (loss) as a measure of operating performance or to net cash provided by (used in) operating, investing, or financing activities as a measure of ability to meet cash needs.

# 2026 Financial Guidance

## Full Year 2026 Outlook

|         | H1                                  | H2                                    | Full Year                             |
|---------|-------------------------------------|---------------------------------------|---------------------------------------|
| Revenue | \$133M-\$153M<br>(midpoint ~\$143M) | \$203M-\$226M<br>(midpoint ~\$214.5M) | \$350M-\$365M<br>(midpoint ~\$357.5M) |

|                 | Full Year                         |
|-----------------|-----------------------------------|
| Adjusted EBITDA | \$80M-\$100M<br>(midpoint ~\$90M) |

# Dry Eye Disease

VEVYE



# Dry Eye Disease: Growing Market; Best-in-Class Solution

**vēvyē**<sup>®</sup>  
(cyclosporine ophthalmic solution) 0.1%

The first and only water-free cyclosporine to treat the signs and symptoms of dry eye disease

- In a pre-clinical ex-vivo corneal penetration study, VEYVE's vehicle delivered **~22x more cyclosporine** into the cornea than Restasis
- **Rapid Onset** – fastest working immunomodulator for dry eye demonstrated
- Clinically meaningful and statistically significant improvement in total corneal fluorescent staining by Day 15 with **lasting benefit out to 56 weeks**
- **Well-tolerated**, with 99.8% of patients experiencing no or mild instillation pain
- Orange book-listed patents with expiry in **2039**



1&2: Harrow Internal data + PhilRx data

## Q4 Highlights

- **Prescriber Expansion:** +115% growth in 2025<sup>2</sup>
- **Refill Rates:** Covered Rx refill avg. ~9 times in 2025<sup>1</sup>
- **Coverage Wins:** Preferred status with CVS, the largest commercial PBM (effective Jan 1)
- **Sales Team Expansion:** doubling to 100 sales reps by June 2026; more sales reps = more new Rx

**“Compounding Effect” of new Rx and an extraordinary refill rate should drive revenue growth**

# Ocular Anesthesia

IHEEZO



Sterile, single-patient-use, physician-administered, ophthalmic gel preparation for ocular surface anesthesia, approved by the FDA in September 2022

- **First approved** use in the U.S. ophthalmic market of chloroprocaine hydrochloride
- **First branded ocular anesthetic** approved for the U.S. market in nearly 14 years
- IHEEZO Reimbursement:
  - Permanent J-Code (J2403)
  - Transitional pass-through status through March 2026 for ASC
- >12 million annual U.S. ocular procedures requiring ocular surface anesthesia
- Inactive ingredient hydroxyethyl cellulose, typically used in eye lubricants/tears
- Two Orange Book listed patents; latest expiring in 2039

## IHEEZO clinical studies demonstrated:



IHEEZO worked rapidly



IHEEZO had lower pain scores vs tetracaine



IHEEZO provided sufficient anesthesia to successfully perform the surgical procedure



No patient dosed with IHEEZO required a supplemental treatment to complete the surgical procedure

# IHEEZO Q4 2025 Key Metrics

Year-over-Year Demand Expected to Grow

### Highlights:

- 56% year-over-year unit demand growth
- 49% year-over-year account growth<sup>2</sup>
- ~70% of 2025 unit volume driven by retina accounts<sup>3</sup>
- Improvement in net pricing in effect H2 2026
- 85% customer reorder rate<sup>4</sup>

### Priorities

- Retina-specific clinical studies are ongoing to generate data to accelerate commercial execution
- Accelerate growth via breadth & depth
- New trials among retina specialists & in-office procedures
- Strengthen and improve physician and patient access

2,3,4: Harrow Internal data

## IHEEZO Quarterly Customer Unit Demand<sup>(1)</sup> (May 2023 Launch)



# IHEEZO: Accelerating Growth



## Unlocking the Full In-Office Market

- **Growing retina market share** despite the absence of retina-specific clinical data
- **Office-based expansion (2.5M+ annual procedures)** materially increases TAM beyond retina



## Multi-Unit Packaging

- **New multi-unit IHEEZO packaging** designed for retina practices launching in **H2 2026**



## Retina-Specific Clinical Data to Support Adoption

- Retina-specific IHEEZO data expected in 2026:
  1. Intravitreal Injection Investigator-Initiated Trial (PI: Dr. Sabin Dang)
    - Data to be presented at **ASRS in July 2026** (Montreal)
  2. Harrow-sponsored QUELL Intravitreal Injection Clinical Study under an IND
    - Data expected in **Q4 2026**



## Improved Net Pricing

- IHEEZO net pricing per unit expected to **increase beginning in July 2026**

# Ophthalmic Surgical

TRIESENCE

G-MELT Product Candidate



# TRIESENCE Overview & Q4 2025 Key Highlights



## Description<sup>(1)</sup>

- The only FDA-approved preservative-free synthetic corticosteroid with separate reimbursement in all traditional settings of care

## Market Expansion to 7+ million Annual U.S. Surgical Use Cases

- Strong early clinical feedback: Physicians report consistent favorable post-operative outcomes, and reduced dependence on patient eye drop compliance

## Broad Coverage:

- 96% covered lives
- 6% of patients require prior authorization
- Reimbursement in all care settings (ASC, HOPD, and office)

## Label Expanding Phase 3 Clinical Trial (Initiate in Q1 2026)

- Potential to expand TRIESENCE label to include Ocular Inflammation and Pain following Cataract Surgery

## Brand Extension:

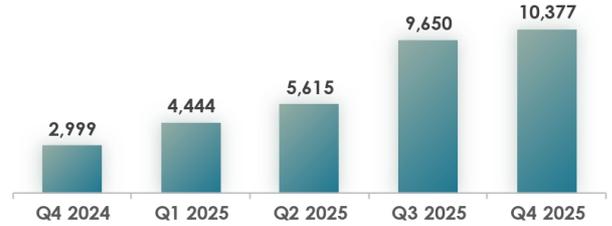
- Next generation PFS version of TRIESENCE expected in 2028



## Q4 Highlights:

- Largest quarterly revenue** since Q4 2024 re-launch
- Retina use continues to grow
- Ocular inflammation use is ramping and expected to drive majority of new volume going forward
- ~5x growth** in total unit volume year over year
- 36% Q/Q** 2025 revenue growth
- Nearly half (~47%)** of Q4 ordering came from new accounts

## TRIESENCE Quarterly Unit Demand<sup>1</sup>



<sup>(1)</sup> Internal + IQVIA data.

<sup>(1)</sup> Data on visualization of vitrectomy obtained from Definitive Health 2023; data on posterior uveitis obtained from [MedScope](#).

# G-MELT: IV- and Opioid-Free Sedation

Fixed dose sublingual tablet combining **3 mg midazolam** + **50 mg ketamine** (non-opioid), two known and proven FDA-approved molecules in a novel form

## Technology

- Powered by Zydys® ODT technology, exclusively licensed from Catalent
- Dissolves in seconds under the tongue
- Zydys® powers over 35 FDA-approved products spanning almost three decades

## Administration

- Quick absorption in the sublingual mucosa
- Rapid, systemic circulation
- Better bioavailability vs. GI tract absorption

## Synergy

- Midazolam offsets the negative effects of ketamine

## Targets and Expansion

- Initial market: Cataract Surgery with the potential to expand
  - >5 million annually in the US
  - >20 million globally<sup>1</sup>

With an expanded label, **MELT-300** could impact over **100 million short-duration procedures** in a number of large markets<sup>2+</sup>

## Next Steps

|                             |                  |
|-----------------------------|------------------|
| Remaining Ancillary Studies | <i>Initiated</i> |
| NDA Submission              | H1 2027          |
| Potential FDA Approval      | H1 2028          |
| Potential Launch            | H2 2028          |

# Rare, Specialty, and Compounded Products



# Rare, Specialty, and Compounded

**Potential significant revenue-generating opportunities with 3 products from portfolio:**

- Coding decision expected in April 2026
- Two re-launches in on-label markets (one supported by new data in Q4 2026; another, in 2H 2026)

|  |   |
|--|---|
| <p><b>Specialty Steroids, NSAIDs, and Anti-Inflammatories</b></p> <p><b>Flarex<sup>®</sup></b><br/>(flurametholone acetate ophthalmic suspension) 0.1%</p> <p><b>Maxidex<sup>®</sup></b><br/>(dexamethasone ophthalmic suspension) 0.1%</p> <p><b>ILEVRO<sup>®</sup></b><br/>(nepafenac ophthalmic suspension) 0.3%</p> <p><b>Nevanac<sup>®</sup></b><br/>(nepafenac ophthalmic suspension) 0.1%</p> | <p><b>Antihistamine, Antibiotics, and Antibiotic + Steroid Combination</b></p> <p><b>Maxitrol<sup>®</sup></b><br/>(neomycin and polymyxin B sulfates and dexamethasone ophthalmic suspension)</p> <p><b>TobraDex-ST<sup>®</sup></b><br/>(tobramycin/dexamethasone ophthalmic suspension) 0.3%/0.05%</p> <p><b>Vigamox<sup>®</sup></b><br/>(moxifloxacin HCl ophthalmic solution) 0.5% as base</p> <p><b>ZERVIAE<sup>®</sup></b><br/>ophthalmic solution, 0.2%</p> |
| <p><b>Only FDA-approved Product for Vernal Keratoconjunctivitis</b></p> <p><b>Verkazia<sup>®</sup></b><br/>cyclosporine ophthalmic emulsion 0.1%</p>   | <p><b>Only FDA-approved anti-fungal; Indicated for Fungal Keratitis and Fungal Blepharitis</b></p> <p><b>Natacyn<sup>®</sup></b><br/>(natamycin ophthalmic suspension) 5%<br/>Anti-Fungal Ophthalmic Suspension Rx Only</p>   |
| <p><b>Glaucoma and Intraocular Pressure Control</b></p> <p><b>IOPIDINE<sup>®</sup></b><br/>(apraclonidine hydrochloride ophthalmic solution)</p>   | <p><b>Compounded Formulations</b></p> <p><b>imprimis<sup>®</sup></b><br/>A HARROW COMPANY</p>   |

# Investment Summary

## Durable Revenue Drivers and a 2026–2028 Pipeline Strengthening an Accelerating Growth Profile

**vēvye**<sup>®</sup>  
(cyclosporine ophthalmic solution) 0.1%

- **62% revenue growth** Q4 2025 vs Q4 2024
- **Coverage win** with the **largest commercial PBM** started on 1/1/26; increase in Rx volumes expected
- **Doubling sales force** by the end of Q2 2026
- **Average of 9 refills** per covered patient (2024-25)

**IHEEZO**  
(chloroprocaine HCl ophthalmic gel) 3%

- **57% revenue growth** from Q4 2024 to Q4 2025
- Expansion to in-office market increases TAM with **>2.5 million new annual use cases**
- **Price improvement & multi-unit packaging** expected in H2 2026
- Multiple **retina-specific data sets** in 2026

**Trisence**  
(triamcinolone acetonide injectable suspension) 40 mg/mL

- **Largest quarterly revenue** since launch
- Ocular inflammation **gaining momentum with growing percentage of Q4 unit volume driven from ocular surgery accounts**
- **Initiated Phase 3 clinical trial** to expand label & increase TAM
- **Doubling sales force**

### Rare, Specialty, and Compounded Products

- High margin workhorse products
- Revenue-generating initiatives underway for 3 products
  - Coding decision expected in Q2 2026
  - 2 potential launches in novel on-label markets
- Launch of high margin PharmaPacks to replace compounded units

### Near Term Commercial Launches

BYQLOVI (Topical Steroid) Q2 2026 launch  
BYOOVIZ (LUCENTIS Anti-VEGF Biosimilar) mid-2026 launch  
OPUVIZ (EYLEA Anti-VEGF Biosimilar) early 2027 launch

### R&D Pipeline

G-MELT™ (MELT-300; Ketamine + Midazolam ODT)  
YOCHIL™ (MELT-210; Midazolam ODT)  
H-NO8 (Triamcinolone Acetonide)  
CR-01 (Conjunctival Device)



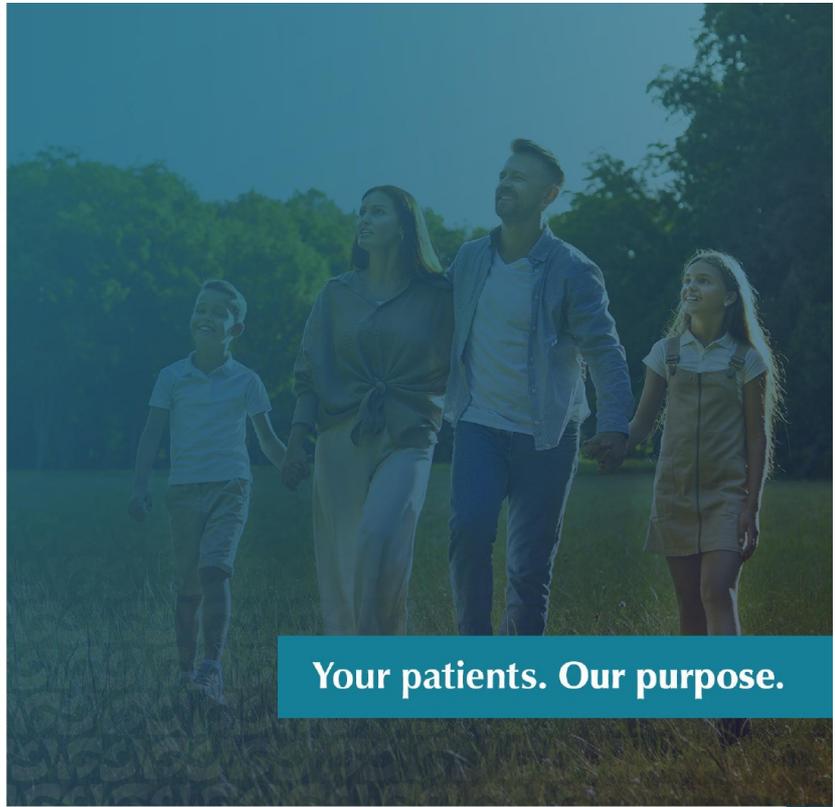
# HARROW<sup>®</sup>

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